



**23 June 2023**

**Draft Consolidated Financial Statements for Maryland Holdco Limited**

Matalan, a leading omni-channel fashion and homeware retailer of family value, announces that, in accordance with its reporting requirements under its bond indentures, the unaudited draft consolidated financial statements for the group's new holding company Maryland Holdco Limited for the period ending 25 February 2023 are now available.

Following the replacement of Matalan's previous group auditors, KPMG, as announced on 23 December 2022, these draft financial statements remain subject to audit by the group's newly appointed auditors, Mazars. The final signed consolidated financial statements will be made available in due course once all audit procedures have been completed.

The unaudited draft consolidated financial statements of Maryland Holdco Limited for the period ending 25 February 2023 can be accessed by existing note holders and bona fide prospective purchasers of the notes at <https://deals.is.kroll.com/matalannewnotes>

**Ends**

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