



22 June 2023

Issuance of £25m Super Senior Notes

Under the terms of the Recapitalisation Transaction which completed on 26 January 2023, Matalan, a leading omni-channel fashion and homeware retailer of family value, has exercised its option to issue the second tranche of £25m Super Senior Notes and has received the net proceeds of the issuance, completing the execution of the Investor commitments made in January.

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