

26 January 2023

## **Completion of successful Recapitalisation Transaction**

Matalan, a leading omni-channel fashion and homeware retailer of family value, is pleased to confirm that the recapitalisation transaction announced on Monday 16 January 2023 has now formally completed. The transaction was approved by 98.68% of First Lien Noteholders.

## Media enquiries:

FTI Consulting Alex Beagley Eleanor Purdon Harriet Jackson **020 3727 1000**Matalan@fticonsulting.com